

386A.6-100 Beneficial owner's right to information.

- (1) A beneficial owner has the right to receive from the statutory trust or a trustee information relating to the affairs of a statutory trust which is reasonably related to the beneficial owner's interest.
- (2) A governing instrument may impose reasonable limitations upon the use of any record of or information with respect to a statutory trust. Except as to limitations set forth in a governing instrument to which a beneficial owner requesting information has assented, the trust bears the burden of proof in demonstrating the reasonableness of any restrictions imposed.

Effective: July 12, 2012

History: Created 2012 Ky. Acts ch. 81, sec. 54, effective July 12, 2012.